## AIMING FOR RETIREMENT CAR BE HARD

**LET US PROVIDE SOME GUIDANCE** 

It's never too late to take the first step or get a second opinion. Talk to us about: DROP • Pension• Deferred Comp • Investments • Taxes

## **NO MATTER YOUR AIM - THE VOYAGE TEAM HAS YOUR BACK**

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Unexpected health events can potentially reek havoc on your finances –proactive planning is key. Faviana can help you evaluate your insurance needs & find appropriate solutions for you.



Whether it's 5 or 25 years away, the best time to start planning your retirement is right now. Liz can help find a plan that fits your family and your financial journey.



You worked hard for your money, let us help you keep it and make a plan to let it grow. Daniel can help create your written retirement plan, covering income, investment, tax and legacy planning strategies.

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